

CIBC Mellon Trust Company

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February 22, 2002

Ontario Securities Commission

Dear Sirs:

RE: ELECTROFUEL INC.

The following items (Files) were sent by prepaid mail to all shareholders of the above-mentioned Company on February 22, 2002.

- Proxy
- Notice of Meeting/Information Circular
- MD & A
- Annual Report for the fiscal year ended September 30, 2001

However, we have not mailed material to Shareholders in cases where on three consecutive occasions, notices or other documents have been returned undelivered by the Post Office.

The above disclosure document/files are filed with you as Agent for the Company in compliance with the regulations.

Yours very truly,
CIBC MELLON TRUST COMPANY

Jennifer Andersen
Administrator, Client Services
Direct Dial: (416) 643-5564

pk/CM_Electrofuel