

CIBC Mellon Trust Company

320 Bay Street  
P.O. Box 1  
Toronto, ON M5H 4A6

Tel: 416.643.5000  
Fax: 416.643.5570

www.cibcmellon.com

February 22, 2002

Ontario Securities Commission

Dear Sirs:

RE: ELECTROFUEL INC.

The following items (Files) were sent by prepaid mail to all shareholders of the above-mentioned Company on February 22, 2002.

- Proxy
- Notice of Meeting/Information Circular
- MD & A
- Annual Report for the fiscal year ended September 30, 2001

However, we have not mailed material to Shareholders in cases where on three consecutive occasions, notices or other documents have been returned undelivered by the Post Office.

The above disclosure document/files are filed with you as Agent for the Company in compliance with the regulations.

Yours very truly,  
**CIBC MELLON TRUST COMPANY**

Jennifer Andersen  
Administrator, Client Services  
Direct Dial: (416) 643-5564

pk/CM\_Electrofuel